

**PRELIMINARY ESTIMATE OF ANNUAL CAPITAL CONTRIBUTION CREDIT
IF DISTRICTS MAKE THEIR RESPECTIVE CAPITAL CONTRIBUTIONS**

The sample Capital Contribution Credits below are calculated assuming a 30 year straight-line ammortization of the Capital Contribution and an "all-in" interest rate of 5.15% on the NHCRWA bonds. The actual Credit will be calculated on the actual bond maturity schedule and the "all-in" interest rate, which will be determined at the time of the NHCRWA bond sale. These numbers are preliminary, subject to change, and are provided for informational purposes only.

WELL OWNER	CAPITAL CONTRIBUTION (from Attachment 4 of notice letter dated 3/5/2003)	ESTIMATED ANNUAL CAPITAL CONTRIBUTION CREDIT (The NHCRWA currently intends to apply the credit on a quarterly basis)
ALBURY MANOR UTILITY CO.	\$ 53,986.95	\$ 3,572.21
ALLIED CONCRETE MATERIAL, INC.	\$ 51,793.77	\$ 3,427.09
AMBERWOOD UTILITY CO.	\$ 32,697.11	\$ 2,163.50
AQUASOURCE DEVELOPMENT COMPANY	\$ 244,632.63	\$ 16,186.84
AQUASOURCE UTILITY INC.	\$ 1,452,499.68	\$ 96,108.92
ATASCOCITA MANAGEMENT CORP.	\$ 125,639.11	\$ 8,313.28
BAMMEL FOREST UTILITY COMPANY	\$ 312,718.17	\$ 20,691.92
BAMMEL U.D.	\$ 700,355.12	\$ 46,341.06
BAYER WATER SYSTEM	\$ 159,018.93	\$ 10,521.96
BILMA P.U.D.	\$ 1,304,520.12	\$ 86,317.42
BOY'S COUNTRY OF HOUSTON, INC.	\$ 42,672.29	\$ 2,823.54
BRIDGESTONE M.U.D.	\$ 1,781,409.00	\$ 117,872.18
C & P UTILITIES, INC.	\$ 375,198.84	\$ 24,826.14
CEMEX USA	\$ 143,912.49	\$ 9,522.39
CHAMPIONS GLEN, L.P.	\$ 29,091.60	\$ 1,924.93
CHAMPIONS GOLF CLUB, INC.	\$ 423,117.97	\$ 27,996.85
CHARTERWOOD M.U.D.	\$ 1,013,746.11	\$ 67,077.50
CHASEWOOD UTILITIES, INC.	\$ 72,141.04	\$ 4,773.42
CNP UTILITY DISTRICT	\$ 2,577,232.01	\$ 170,530.15
COMPAQ COMPUTER CORP.	\$ 192,343.18	\$ 12,726.95
CONSUMERS WATER CORPORATION	\$ 234,645.11	\$ 15,525.99
CY-CHAMP P.U.D.	\$ 1,808,791.36	\$ 119,684.01
CY-FOREST SERVICE ASSOCIATION	\$ 106,054.18	\$ 7,017.39
CYPRESS CREEK U.D.	\$ 1,290,696.84	\$ 85,402.76
CYPRESS FOREST P.U.D.	\$ 2,825,846.07	\$ 186,980.44
CYPRESS HILL M.U.D. 1	\$ 929,852.14	\$ 61,526.41
CYPRESS LAKES GOLF COURSE	\$ 520,030.29	\$ 34,409.34
CYPRESS-KLEIN U.D.	\$ 1,705,033.45	\$ 112,818.56
CYPRESSWOOD LTD.	\$ 722,811.62	\$ 47,826.96
DOWDELL P.U.D.	\$ 510,018.08	\$ 33,746.85
EMERALD FOREST U.D.	\$ 1,388,654.83	\$ 91,884.44
ENCANTO REAL U.D.	\$ 208,176.31	\$ 13,774.60
ENCHANTED VALLEY WATER SUPPLY	\$ 124,374.93	\$ 8,229.63
FAULKNEY GULLY M.U.D.	\$ 2,546,250.93	\$ 168,480.20
FOUNTAINHEAD M.U.D.	\$ 1,367,587.20	\$ 90,490.44
FRONTIER MATERIALS	\$ 38,027.94	\$ 2,516.23
GLEANNLOCH FARMS COMMUNITY ASSO.	\$ 250,385.64	\$ 16,567.50
GLEANNLOCH GOLF CLUB, L.P.	\$ 642,750.92	\$ 42,529.51
GRANT ROAD P.U.D.	\$ 483,746.81	\$ 32,008.53
GRANTWOOD CIVIC CLUB	\$ 57,912.83	\$ 3,831.97
HARRIS CO. F.W.S.D. 52	\$ 1,814,877.70	\$ 120,086.73
HARRIS CO. F.W.S.D. 61	\$ 3,243,976.45	\$ 214,647.26
HARRIS CO. M.U.D. 1	\$ 794,681.05	\$ 52,582.41
HARRIS CO. M.U.D. 104	\$ 624,461.04	\$ 41,319.31
HARRIS CO. M.U.D. 109	\$ 2,018,949.13	\$ 133,589.72
HARRIS CO. M.U.D. 16	\$ 1,136,627.24	\$ 75,208.29
HARRIS CO. M.U.D. 168	\$ 2,349,673.24	\$ 155,473.06
HARRIS CO. M.U.D. 170	\$ 503,055.21	\$ 33,286.13
HARRIS CO. M.U.D. 18	\$ 1,503,924.94	\$ 99,511.63
HARRIS CO. M.U.D. 191	\$ 854,198.80	\$ 56,520.58

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The sample Capital Contribution Credits below are calculated assuming a 30 year straight-line ammortization of the Capital Contribution and an "all-in" interest rate of 5.15% on the NHCRWA bonds. The actual Credit will be calculated on the actual bond maturity schedule and the "all-in" interest rate, which will be determined at the time of the NHCRWA bond sale. These numbers are preliminary, subject to change, and are provided for informational purposes only.

WELL OWNER	CAPITAL CONTRIBUTION (from Attachment 4 of notice letter dated 3/5/2003)	ESTIMATED ANNUAL CAPITAL CONTRIBUTION CREDIT (The NHCRWA currently intends to apply the credit on a quarterly basis)
HARRIS CO. M.U.D. 202	\$ 321,514.35	\$ 21,273.94
HARRIS CO. M.U.D. 222	\$ 1,141,756.80	\$ 75,547.70
HARRIS CO. M.U.D. 230	\$ 460,333.54	\$ 30,459.33
HARRIS CO. M.U.D. 233	\$ 307,354.04	\$ 20,336.99
HARRIS CO. M.U.D. 24	\$ 2,437,375.80	\$ 161,276.15
HARRIS CO. M.U.D. 249	\$ 213,775.01	\$ 14,145.05
HARRIS CO. M.U.D. 25	\$ 744,298.99	\$ 49,248.74
HARRIS CO. M.U.D. 26	\$ 1,226,570.51	\$ 81,159.65
HARRIS CO. M.U.D. 275	\$ 170,806.43	\$ 11,301.91
HARRIS CO. M.U.D. 280	\$ 542,350.99	\$ 35,886.25
HARRIS CO. M.U.D. 286	\$ 1,027,227.42	\$ 67,969.53
HARRIS CO. M.U.D. 358	\$ 2,617,756.18	\$ 173,211.55
HARRIS CO. M.U.D. 360	\$ 1,911,290.03	\$ 126,466.14
HARRIS CO. M.U.D. 365	\$ 1,704,051.98	\$ 112,753.62
HARRIS CO. M.U.D. 367	\$ 1,221,280.46	\$ 80,809.62
HARRIS CO. M.U.D. 368	\$ 794,897.10	\$ 52,596.71
HARRIS CO. M.U.D. 43	\$ 874,871.37	\$ 57,888.44
HARRIS CO. M.U.D. 44	\$ 1,082,430.41	\$ 71,622.20
HARRIS CO. M.U.D. 69	\$ 988,487.18	\$ 65,406.17
HARRIS CO. M.U.D. 82	\$ 1,281,650.05	\$ 84,804.15
HARRIS CO. M.U.D. 86	\$ 700,774.86	\$ 46,368.83
HARRIS CO. W.C.&I.D. 109	\$ 3,096,959.84	\$ 204,919.48
HARRIS CO. W.C.&I.D. 110	\$ 1,700,811.28	\$ 112,539.19
HARRIS CO. W.C.&I.D. 113	\$ 403,778.71	\$ 26,717.21
HARRIS CO. W.C.&I.D. 114	\$ 2,327,179.70	\$ 153,984.70
HARRIS CO. W.C.&I.D. 116	\$ 1,465,783.46	\$ 96,987.88
HARRIS CO. W.C.&I.D. 119	\$ 1,571,436.41	\$ 103,978.72
HARRIS CO. W.C.&I.D. 132	\$ 2,095,250.61	\$ 138,638.43
HARRIS CO. W.C.&I.D. 136	\$ 591,405.91	\$ 39,132.12
HARRIS CO. W.C.&I.D. 91	\$ 586,967.70	\$ 38,838.45
HARRIS CO. W.C.&I.D. 92	\$ 1,242,477.72	\$ 82,212.20
HARRIS CO. W.C.&I.D. 99	\$ 528,017.84	\$ 34,937.86
HARRIS COUNTY	\$ 92,169.18	\$ 6,098.65
HAVEN LAKES ESTATES HOA	\$ 27,442.85	\$ 1,815.84
HEATHERLOCH M.U.D.	\$ 1,273,458.80	\$ 84,262.16
HMW SPECIAL UTILITY DISTRICT	\$ 974,092.31	\$ 64,453.69
HOE WATER SUPPLY CORPORATION	\$ 75,840.99	\$ 5,018.24
HOMETOWN UTILITIES LP	\$ 304,884.94	\$ 20,173.61
HUNTERS GLEN M.U.D.	\$ 534,536.28	\$ 35,369.17
INLINE DEVELOPMENT CORP.	\$ 273,743.36	\$ 18,113.04
INVERNESS FOREST I.D.	\$ 528,449.94	\$ 34,966.45
JAEGER, KENNETH V.	\$ 38,413.08	\$ 2,541.71
JERSEY LAKE HOMEOWNERS ASSOC.	\$ 169,004.60	\$ 11,182.69
JERSEY VILLAGE, CITY OF	\$ 760,134.59	\$ 50,296.55
JOHNSTON UTILITIES, INC.	\$ 181,059.38	\$ 11,980.33
KLEIN I.S.D.	\$ 31,703.29	\$ 2,097.74
KLEIN P.U.D.	\$ 1,201,218.99	\$ 79,482.20
KLEINWOOD M.U.D.	\$ 1,213,095.38	\$ 80,268.03
KWIK KOPY CORP	\$ 58,978.86	\$ 3,902.51
LAKE FOREST U.D.	\$ 2,105,157.89	\$ 139,293.98

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LAKES OF FAIRFIELD H.O.A., THE	\$ 385,559.82	\$ 25,511.70
LENNAR HOMES - WINDROSE	\$ 148,565.97	\$ 9,830.31
LISMORE LAKE ESTATES, LTD.	\$ 68,402.82	\$ 4,526.07
LOUETTA NORTH P.U.D.	\$ 1,031,671.81	\$ 68,263.61
LOUETTA ROAD U.D.	\$ 502,894.71	\$ 33,275.51
MALCOMSON ROAD U.D.	\$ 2,414,869.30	\$ 159,786.95
MEADOWHILL REGIONAL M.U.D.	\$ 1,198,280.76	\$ 79,287.78
MEMORIAL HILLS U.D.	\$ 733,311.48	\$ 48,521.72
MILLS ROAD M.U.D.	\$ 1,041,721.06	\$ 68,928.54
NATIONAL GOLF PROPERTIES, INC.	\$ 371,921.10	\$ 24,609.26
NEWMAN, THOMAS C.	\$ 37,003.35	\$ 2,448.44
NORTH PARK P.U.D.	\$ 1,231,761.81	\$ 81,503.15
NORTHAMPTON M.U.D.	\$ 2,028,597.15	\$ 134,228.11
NORTHGATE CROSSING M.U.D. 2	\$ 461,136.00	\$ 30,512.42
NORTHGATE FOREST COUNTRY CLUB	\$ 524,845.05	\$ 34,727.92
NORTHLAKE FOREST RESIDENTIAL ASC	\$ 147,405.50	\$ 9,753.52
NORTHWEST FREEWAY M.U.D.	\$ 501,814.48	\$ 33,204.03
NORTHWEST WATER SYSTEMS, INC.	\$ 108,093.66	\$ 7,152.34
NW HARRIS CO. M.U.D. 10	\$ 1,038,937.15	\$ 68,744.34
NW HARRIS CO. M.U.D. 15	\$ 642,312.66	\$ 42,500.51
NW HARRIS CO. M.U.D. 19	\$ 317,366.26	\$ 20,999.47
NW HARRIS CO. M.U.D. 20	\$ 789,730.50	\$ 52,254.85
NW HARRIS CO. M.U.D. 21	\$ 1,308,649.70	\$ 86,590.66
NW HARRIS CO. M.U.D. 23	\$ 659,386.51	\$ 43,630.25
NW HARRIS CO. M.U.D. 24	\$ 346,674.52	\$ 22,938.74
NW HARRIS CO. M.U.D. 29	\$ 1,021,227.50	\$ 67,572.53
NW HARRIS CO. M.U.D. 30	\$ 951,037.05	\$ 62,928.17
NW HARRIS CO. M.U.D. 32	\$ 34,993.37	\$ 2,315.44
NW HARRIS CO. M.U.D. 36	\$ 584,492.42	\$ 38,674.66
NW HARRIS CO. M.U.D. 5	\$ 1,640,040.46	\$ 108,518.11
NW HARRIS CO. M.U.D. 6	\$ 548,912.64	\$ 36,320.42
NW HARRIS CO. M.U.D. 9	\$ 1,920,894.85	\$ 127,101.67
OAK HILL ESTATES WATER COMPANY	\$ 58,801.71	\$ 3,890.79
PILCHERS OXFORD GROUP	\$ 71,301.54	\$ 4,717.88
PINEWOOD PLACE, INC.	\$ 204,352.17	\$ 13,521.56
PITCAIRN WATER SUPPLY	\$ 49,289.48	\$ 3,261.38
PONDEROSA FOREST U.D.	\$ 2,309,513.26	\$ 152,815.75
POST WOOD M.U.D.	\$ 647,182.97	\$ 42,822.77
PRESTONWOOD FOREST U.D.	\$ 1,252,261.54	\$ 82,859.58
R CREEK LP	\$ 170,386.06	\$ 11,274.10
RAVENEUX COUNTRY CLUB	\$ 270,453.90	\$ 17,895.38
REID ROAD M.U.D. 1	\$ 1,567,627.82	\$ 103,726.72
REID ROAD M.U.D. 2	\$ 772,181.35	\$ 51,093.65
RICHEY ROAD M.U.D.	\$ 439,975.78	\$ 29,112.29
S C UTILITIES, INC.	\$ 99,306.74	\$ 6,570.92
SAM HOUSTON RACE PARK	\$ 147,649.94	\$ 9,769.69
SASSON, ELI - GREENS ROAD MHP	\$ 163,461.46	\$ 10,815.91
SHASLA P.U.D.	\$ 229,848.87	\$ 15,208.63
SIX FLAGS SPLASHTOWN L.P.	\$ 201,843.06	\$ 13,355.54
SPRING CREEK FOREST P.U.D.	\$ 747,650.80	\$ 49,470.52

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WELL OWNER	CAPITAL CONTRIBUTION (from Attachment 4 of notice letter dated 3/5/2003)	ESTIMATED ANNUAL CAPITAL CONTRIBUTION CREDIT (The NHCRWA currently intends to apply the credit on a quarterly basis)
SPRING WEST M.U.D.	\$ 320,792.14	\$ 21,226.16
SUBURBAN UTILITY COMPANY	\$ 119,955.23	\$ 7,937.19
TALL PINES UTILITY	\$ 58,344.92	\$ 3,860.56
TATTOR ROAD M.U.D.	\$ 1,150,411.01	\$ 76,120.34
TERRANOVA WEST M.U.D.	\$ 805,464.86	\$ 53,295.96
TIMBERLAKE I.D.	\$ 868,809.72	\$ 57,487.36
TIMBERLANE U.D.	\$ 2,327,821.67	\$ 154,027.18
TOMBALL COUNTRY CLUB	\$ 75,350.87	\$ 4,985.81
TOMBALL, CITY OF	\$ 4,106,631.94	\$ 271,727.41
TOUR 18 - AUGUSTA PINES GOLF CLUB	\$ 378,667.93	\$ 25,055.68
TOWER OAK BEND WATER SUPPLY	\$ 121,702.13	\$ 8,052.78
TREELINE GOLF CLUB, INC.	\$ 163,726.89	\$ 10,833.47
TRUNKLINE GAS COMPANY	\$ 87,974.94	\$ 5,821.12
W. HARRIS CO. M.U.D. 9	\$ 1,340,390.03	\$ 88,690.86
W. HARRIS CO. M.U.D. 10	\$ 1,815,877.69	\$ 120,152.90
W. HARRIS CO. M.U.D. 11	\$ 1,885,642.22	\$ 124,769.08
W. HARRIS CO. M.U.D. 21	\$ 181,559.37	\$ 12,013.41
WALLER ISD	\$ 43,008.08	\$ 2,845.76
WAYNEWOOD PLACE CIVIC CLUB, INC.	\$ 65,267.49	\$ 4,318.62
WESTADOR M.U.D.	\$ 2,206,440.53	\$ 145,995.64
WHITE OAK BEND M.U.D.	\$ 432,667.23	\$ 28,628.70
WHITE OAK MANOR MOBILE HOME PARK	\$ 105,993.07	\$ 7,013.34
WILLOW CREEK GOLF CLUB, INC.	\$ 264,638.54	\$ 17,510.59
WINDERMERE INTERESTS LTD.	\$ 358,155.85	\$ 23,698.44
TOTALS	\$ 144,350,000.00	
	(Bond Amount)	